

## TAX FILE NUMBER NOTIFICATION

Please fill out this form in capital letters using a black or blue pen.

The Superannuation Industry (Supervision) Act 1993 allows the trustee of a superannuation fund to collect your Tax File Number (TFN). You are not required to provide your TFN. It is not an offence if you do not provide your TFN.

01	<b>POLICY OR MEMBER NUMBERS</b>			<b>DATE OF BIRTH</b> /      /		
	<b>MR/MRS/MISS/MS/OTHER</b>			<b>SURNAME</b>		
	<b>GIVEN NAME/S</b>					
	<b>ADDRESS</b>	Unit No.	Street No.	Street Name		
	Suburb			State	Postcode	

02	<p>If you choose not to provide your TFN the following may apply:</p> <ul style="list-style-type: none"> <li>• more tax may be payable on your superannuation benefits than otherwise would apply, however you may be able to reclaim this amount from the Australian Taxation Office (ATO).</li> <li>• it may be more difficult to locate superannuation benefits, particularly if you change jobs and addresses; and</li> <li>• the superannuation surcharge may apply to your superannuation contributions.</li> </ul>
	<p>If you choose to provide your TFN, it will only be used for the purposes permitted by legislation. These purposes currently include:</p> <ul style="list-style-type: none"> <li>• taxing eligible termination payments at concessional rates;</li> <li>• assisting you to locate superannuation benefits (particularly where you have superannuation interests in several funds);</li> <li>• passing your TFN to the ATO if you receive a benefit; and</li> <li>• passing your TFN to a superannuation fund receiving any benefits you may transfer.</li> </ul> <p>The lawful purposes for which your TFN can be used and the consequences of not quoting your TFN may change in the future. For more information please contact your superannuation fund or the ATO on 13 10 20.</p>

03	I agree to provide my Tax File Number: <input type="checkbox"/> Yes <input type="checkbox"/> No
	<b>MY TAX FILE NUMBER IS:</b> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
	Member Signature <i>X</i> Date      /      /