TOWER

risk | superannuation

MEMORANDUM OF TRANSFER

Please fill out this form in capital letters using a black or blue pen.

01 POLICY DETAILS

To TOWER Australia

Please transfer Policy Number to the transferee named in Section 3.

02 TRANSFEROR DETAILS

Date of Transfer / / Transferor's Name

Transferor's Signature ✗ Date / /

Witness' Signature ✗ Date / /

Is this a transfer to a financial institution as security for a debt? ☐ Yes ☐ No

Note: If the transferor is a company, TOWER may require confirmation that this has been properly executed.

I am a member of the TOWER Superannuation Fund and I request the trustee of the Fund to transfer the policy as set out in this form.

☐ Yes ☐ No

03 TRANSFEREE DETAILS

PERSONAL DETAILS Title Surname

Given Names

POSTAL ADDRESS Unit No. Street No. Street Name

Suburb State Postcode

OCCUPATION

Transferee's Signature ✗ Date / /

Witness' Signature ✗ Date / /

Is this a transfer to a financial institution as security for a debt? ☐ Yes ☐ No

"Are you transferring to the TOWER Superannuation Fund" ☐ Yes ☐ No

If Yes, you will need to complete a TOWER Superannuation Fund application. Please refer to your Product Disclosure Statement.

Note: If the transferee is a company, TOWER may require confirmation that this has been properly executed.

04 REGISTRATION OF TRANSFEROR

Date of Registration of Transfer by Company / /

Signature of Principal Officer of Company or Authorised Person ✗

Note: If the Transferee is a Financial Institution which is taking the transfer of this policy as security for a debt, TOWER will continue to send premium notices to the Transferor.